



CONFERENCE FINANCIAL HEALTH RESOURCES

WESPATH

Resources for retirement, financial health, and well-being.

<https://www.wespath.org/health-well-being/health-well-being-resources/financial-well-being>

EY FINANCIAL SERVICES

Wespath partners with EY Financial Planning Services to offer confidential, objective financial counseling at no additional cost to eligible participants. Financial planning services are available to all active participants and surviving spouses with an account balance in Wespath-administered plans, as well as to terminated and retired participants with an account balance of at least \$10,000.

<https://www.wespath.org/retirement-investments/retirement-investment-resources/ey-financial-planning-services>

Brochure: <https://www.wespath.org/assets/1/7/4494.pdf>

STUDENT LOAN DEBT

For information on educational loan repayment and student debt: <https://studentaid.gov/>

Public Service Loan Forgiveness Program (for clergy and others serving full-time)

<https://studentaid.gov/pslf/>

SAVING GRACE: A GUIDE TO FINANCIAL WELL-BEING

<https://abingdonpress.lpages.co/saving-grace/>

Saving Grace helps people of faith create healthy relationships with money and bring their financial lives in line with their faith journeys. Weaving Wesleyan theology together with sound financial advice, *Saving Grace* offers concrete guidance on saving, earning, giving, spending, debt, and how to build a sustainable financial plan. Grants are available for supplying this curriculum to individuals and groups, through the treasurer's office.

EMERGENCY FINANCIAL ASSISTANCE

THE WEST VIRGINIA CONFERENCE CLERGY EMERGENCY FUND

Provides emergency funds for clergy and their families when faced with medically related expenses that threaten financial hardship. Clergy may contact their superintendent or the Conference Treasurer for more information.

THE FARMER FUND GRANT

The Farmer Fund Grant from Wespath is a fund set up by donations to support UMC clergy emergency needs. This application and supporting documentation needs are sent to the Conference Treasurer for approval.

Farmer Fund Guidelines <https://www.wespath.org/assets/1/7/3108.pdf>

Farmer Fund Application <https://www.wespath.org/assets/1/7/3107.pdf>

RETIRED HOUSING ASSISTANCE FUND

Provides housing assistance for retired clergy and surviving spouses faced with housing expenses that create financial hardship. Contact the Conference Treasurer for more information.

COUNSELING ASSISTANCE FUNDS

Funds are available to clergy and their families so that financial resources are not a barrier to obtaining needed counseling. Guidelines and application are on our website. For more information, contact Rev. Jim McCune.

Counseling Support Guidelines

<https://www.wvumc.org/wp-content/uploads/2022/08/Clergy-Support-Guidelines-rev-7.2022.pdf>

Counseling Support Reimbursement Form

<https://www.wvumc.org/wp-content/uploads/2021/08/Counseling-Reimbursement-Form.pdf>